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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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July 9, 2026

- **The IHSG trading range: 5,600 - 5,800 points (Yesterday close: 5,873 points)**
- **Wall Street closed with the major stock indexes falling by around 0.4%, mainly weighed down by investor sentiment from the escalating United States (US)-Iran tensions and from a hawkish tone in the newly released Federal Reserve meeting minutes**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (7/9), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 577 points lower, or 1.09%, at 52,348.39 points yesterday (7/8). The S&P 500 and the Nasdaq Composite closed lower by 0.28% and higher by 0.2%, respectively. Wall Street saw a highly volatile "headline-driven" trading session, with US President Trump’s shifting remarks at the NATO summit in Ankara, Turkey, dictating the direction of the major indices from morning to afternoon. Adding weight to the sentiments was the tendency of tightening mode viewed from the Federal Reserve’s latest minutes of meeting.

Yesterday, the yield on the benchmark 10-year Treasury note rose 3 basis points to 4.571%, and the 2-year Treasury yield climbed 3 basis points to 4.206%.

The US WTI crude August futures contract rose 4.4% to USD 73.5 per barrel from the previous close, after the news that President Donald Trump threatened to bomb Iran for a second day and reimpose the US naval blockade in retaliation for attacks on tankers transiting the Strait of Hormuz. Meanwhile, USDIDR closed at IDR 18,005, from IDR 17,988 the previous day.

Cheers,