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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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August 13, 2026

- **IHSG trading range: 5,800 - 6,800 points (Yesterday close: 6,374 points)**

- **Wall Street closed with the major stock indexes rising by roughly 0.3%, mainly driven by higher expectations of a monetary policy hold by the Federal Reserve, following the release of US inflation data for July that matched consensus estimates**

- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (8/13), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 22 points lower, or 0.04%, at 53,770,27 points yesterday (8/12). The S&P 500 and the Nasdaq Composite closed higher by 0.26% and 0.54%, respectively. The July Consumer Price Index (CPI) report came in as expected, showing that headline inflation ticked down to 3.4% year-over-year (from 3.5% in June). Wall Street gained ground following relatively measured inflation in July amid volatile energy prices. Also, corporate earnings and guidance injected fresh optimism into the tech sector. CoreWeave jumped 19.3%, while Super Micro Computer (SMCI) soared 19.0%.

Yesterday, the yield on the benchmark 10-year Treasury note fell 1 basis point to 4.69%, and the 2-year Treasury yield dropped 2 basis points to 4.203%.

September WTI crude futures rose 0.1% to settle at $83.3 a barrel, as traders were in a wait-and-see mode for more meaningful development toward a US-Iran peace agreement. Meanwhile, USDIDR closed at IDR 17,876, from IDR 17,824 the previous day.

Cheers,