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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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August 14, 2026

- **The IHSG trading range: 5,600 - 6,800 points (Yesterday close: 6,302 points)**
- **Wall Street closed with the S&P 500 climbing 0.65% to hit a new record close, mainly driven by a softening US wholesale inflation reading for July and momentum of a big decline in crude oil prices**
- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (8/14), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 70 points higher, or 0.13%, at 53,839.99 points yesterday (8/13). The S&P 500 and the Nasdaq Composite closed higher by 0.65% and 0.81%, respectively. In the Federal Funds Rate (FFR) predictive markets, the implied probability that the Federal Reserve will hold interest rates steady at the September 15–16 FOMC meeting climbed to 65% to 68% (from 60% the previous day). This shift reflects a significantly stronger market consensus for a monetary policy pause rather than an additional interest rate hike.

Yesterday, the yield on the benchmark 10-year Treasury note fell 5 basis points to 4.645%, and the 2-year Treasury yield dropped 6 basis points to 4.145%.

September WTI crude futures fell 2.4% to settle at $81.3 a barrel, mainly driven by news of the latest data from the EIA on the US crude oil inventory build, which was 17.4 million barrels, opposing the consensus estimate of a drop of 1.4 million barrels. Meanwhile, USDIDR closed at IDR 17,882, from IDR 17,876 the previous day.

Cheers,