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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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August 20, 2026

- **The IHSG trading range: 5,800 - 6,800 points (Yesterday close: 6,394 points)**

- **Wall Street closed with the major stock indexes rising by roughly 0.2%, lifted by improving liquidity prospects after a forward-looking policy statement by the US Treasury Secretary to increase the size of its bond buyback operations**

- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (8/20), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 120 points higher, or 0.22%, at 53,463.1 points yesterday (8/19). The S&P 500 and the Nasdaq Composite closed higher by 0.21% and 0.16%, respectively.

Yesterday, the yield on the benchmark 10-year Treasury note dropped 7 basis points to 4.637%, and the 2-year Treasury yield fell 2 basis points to 4.162%.

September WTI crude futures rose 1.1% to settle at $85.8 a barrel, mainly on a global supply side concerns after a diplomatic stalemate between the US and Iran heightened the risk of a wider Middle East conflict. Meanwhile, USDIDR closed at IDR 17,844, from IDR 17,856 the previous day.

Cheers,