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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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August 21, 2026

- **The IHSG trading range: 5,800 - 6,800 points (Yesterday close: 6,502 points)**
- **Wall Street closed with the major stock indexes falling roughly by 1.1%, mainly due to uncertainty of the US economic shape following the 2Q26 earnings release of Walmart**
- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (8/21), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 704 points lower, or 1.32%, at 52,759.21 points yesterday (8/20). The S&P 500 and the Nasdaq Composite closed lower by 0.87% and 1.00%, respectively. Walmart met its second-quarter 2026 profit estimates, but its US same-store sales grew by 2.6%, marking the slowest pace of growth in six years. Separately, the Federal Reserve Bank of New York's Q2 2026 report revealed that the serious delinquency rate (90+ days past due) reached 12.8%, a significant increase from

7.6% in mid-2022. These retail and consumer credit warning signs, among other factors, triggered a broader sell-off on Wall Street yesterday.

Yesterday, the yield on the benchmark 10-year Treasury note rose 7 basis points to 4.704%, and the 2-year Treasury yield climbed 2 basis points to 4.185%.

October WTI crude futures rose 2.7% to close at USD86.64 / barrel, mainly due to the risk of lower supply following news that US Treasury Secretary Scott Bessent stated the US will impose the toughest sanctions in history against Iran. Meanwhile, USDIDR closed at IDR 17,779, from IDR 17,844 the previous day.

Cheers,