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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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August 26, 2026

- **The IHSG trading range: 5,800 - 6,800 points (Monday close: 6,502 points)**

- **Wall Street closed with the major stock indexes rising by roughly 0.4%, mainly driven by technical rebound of major tech stocks ahead of the release of fiscal quarter earnings of Nvidia**

- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (8/26), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 160 points higher, or 0.3%, at 53,577.4 points yesterday (8/25). The S&P 500 and the Nasdaq Composite closed higher by 0.32% and 0.66%, respectively. Nvidia (NVDA) will publish its fiscal Q2 earnings today after trading hours. Analysts are forecasting an explosive quarter, anticipating Earnings Per Share (EPS) of USD2.09 (up roughly 99% year-over-year) on revenues of USD92.2 billion.

Yesterday, the yield on the benchmark 10-year Treasury note fell 11 basis points to 4.629%, and the 2-year Treasury yield dropped 5 basis points to 4.183%.

October WTI crude futures fell 5.4% to close at USD82.36 / barrel, mainly driven by reports that the US was shifting from potential military strikes on Iran to a comprehensive campaign of economic sanctions. Meanwhile, USDIDR closed at IDR 17,703, from IDR 17,705 the previous day.

Cheers,