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# ANALISA SAHAM INDONESIA

***In the name of Allah, the Most Gracious the Most Merciful***

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**August 27, 2026**

- **IHSG trading range: 5,800 - 6,800 points (Yesterday close: 6,406 points)**

- **Wall Street closed slightly lower, with major stock indexes falling by roughly 0.1% as investors entered pause mode ahead of Nvidia's earnings release and weighed a sticky US PCE inflation report for July**

- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (8/27), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 114 points lower, or 0.21%, at 53,463.88 points yesterday (8/26). The S&P 500 and the Nasdaq Composite closed lower by 0.02% and 0.08%, respectively. The personal consumption expenditures (PCE) price index, which the Fed uses as its preferred forecasting tool, increased a seasonally adjusted 0.2% for the month, putting the annual inflation rate at 3.7%, both of which were 0.1 percentage point above the Dow Jones consensus. The second reading for Q2 U.S. GDP came in unrevised at 1.5%. The economic growth was supported, among other factors, by a 0.4% month-over-month increase in personal income for July, which beat the consensus estimate of 0.2%.

Yesterday, the yield on the benchmark 10-year Treasury note rose 2 basis points to 4.649%, and the 2-year Treasury yield climbed 3 basis points to 4.213%.

October WTI crude futures fell 0.2% to close at USD 82.23 per barrel, mainly driven by market consolidation. The decline followed news that Iran's Revolutionary Guard reached a deal with Oman to share control of the Strait of Hormuz. Meanwhile, USDIDR closed at IDR 17,717, from IDR 17,703 the previous day.

Cheers,