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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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August 28, 2026

- **IHSG trading range: 5,800 - 6,800 points (Yesterday close: 6,522 points)**

- **Wall Street closed with the major stock indexes rising roughly by 0.8%, mainly driven by strong earnings report and guidance from technology giant Nvidia, which revitalized investor confidence in the artificial intelligence sector and the US economic resilience**
- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (8/28), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 106 points higher, or 0.2%, at 53,569.44 points yesterday (8/27). The S&P 500 and the Nasdaq Composite closed higher by 0.72% and 1.57%, respectively.

Yesterday, the yield on the benchmark 10-year Treasury note rose 2 basis points to 4.672%, and the 2-year Treasury yield climbed 3 basis points to 4.232%.

October WTI crude futures rose 1.7% to close at USD 83.66 per barrel, mainly driven by a White House confirmation that the US is not holding talks with Iran, fading hopes for an easing of Middle East tensions. Meanwhile, USDIDR closed at IDR 17,762, from IDR 17,717 the previous day.

Cheers,