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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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August 3, 2026

- **The IHSG trading range: 5,800 - 6,800 points (Friday close: 6,236 points)**

- **Wall Street closed with the major stock indexes rising by roughly 0.7%, mainly lifted by better than expected data of US consumer Index for July**

- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (8/3), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters. Market participants are expected to assess release of Indonesia’s key economic data today, including inflation rates for July. According to a market consensus compiled by CNBC Indonesia, the annual inflation rate for July 2026 is projected at 3.2% (June: 3.34%), while the month-to-month rate at 0.11% (June:0.44%).

Wall Street's Dow Jones Industrial Average (DJIA) closed 277 points higher, or 0.53%, at 52,485.03 points Friday last week(7/31). The S&P 500 and the Nasdaq Composite closed higher by 0.70% and 1.00% , respectively. The final July 2026 University of Michigan Surveys of Consumers report indicated a sharp monthly recovery in consumer confidence, with the headline sentiment index rising 11.5% to 55.2 points.

Last week, the yield on the benchmark 10-year Treasury note rose 3 basis points to 4.71%, and the 2-year Treasury yield increased 2 basis points to 4.273%.

September WTI crude futures fell 3 % to $80.9 a barrel Monday in Asia trading, as investors pared geopolitical risk premiums after US President Donald Trump said he had called off a planned strike on Iran. Meanwhile, USDIDR closed at IDR 18,058, from IDR 18,078 the previous day.

Cheers,