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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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August 4, 2026

- **The IHSG trading range: 5,800 - 6,800 points (Yesterday close: 6,235 points)**
- **Wall Street rallied on Monday, steering the DJIA to a record close as oil prices retreated sharply after President Donald Trump called off planned strikes against Iran to pursue diplomatic talks**
- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (8/4), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 693 points higher, or 1.32%, at 53,178.41 points yesterday (8/3). The S&P 500 and the Nasdaq Composite closed higher by 1.48% and 2.13% , respectively. The lower-than-expected June construction spending data had a minimal, secondary impact on the US. stock market yesterday. The US Census Bureau reported yesterday that June construction spending unexpectedly dropped 0.1% to an annualized $2.167 trillion, missing market forecasts of a 0.2% to 0.3% expansion. Although the data underscored a housing sector cooling under high mortgage rates, investors shrugged off the news to focus more to the economic benefits of lower energy costs.

Yesterday, the yield on the benchmark 10-year Treasury note fell 3 basis points to 4.676%, and the 2-year Treasury yield dropped 3 basis points to 4.241%.

September WTI crude futures fell 4 % to $80.34 a barrel , primarily driven by news of a potential stabilization of oil flows through the Strait of Hormuz. Meanwhile, USDIDR closed at IDR 17,991, from IDR 18,058 the previous day.

Cheers,