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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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August 5, 2026

- **IHSG trading range: 5,800 - 6,800 points (Yesterday close: 6,320 points)**
- **Wall Street closed sharply higher, with the major stock indexes rising roughly 2% as the DJIA and S&P 500 posted record closing highs, propelled by strong corporate earnings and tumbling oil prices**
- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (8/5), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters. Market participants are expected to assess Indonesia's gross domestic product figures for the second quarter, scheduled for release this morning.

Wall Street's Dow Jones Industrial Average (DJIA) closed 908 points higher, or 1.71%, at 53,178.41 points yesterday (8/4). The S&P 500 and the Nasdaq Composite closed higher by 1.79% and 2.59%, respectively. Robust second-quarter corporate earnings from companies like Caterpillar and Palantir triggered broad market gains, fueling optimism on Wall Street ahead of more key releases this week.

Yesterday, the yield on the benchmark 10-year Treasury note fell 6 basis points to 4.619%, and the 2-year Treasury yield dropped 4 basis points to 4.198%.

September WTI crude futures tumbled 5.7% to settle at $75.77 a barrel after Treasury Secretary Scott Bessent signaled a potential deal to reopen the Strait of Hormuz this week. Meanwhile, USDIDR closed at IDR 18,055, from IDR 17,991 the previous day.

Cheers,