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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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August 6, 2026

- **The IHSG trading range: 5,800 - 6,800 points (Yesterday close: 6,351 points)**
- **Wall Street closed with the S&P 500 and the Nasdaq falling by roughly 0.5%, mainly driven by a negative systemic sentiment spillover from SpaceX's massive US$18.4 billion capital expenditure disclosure**
- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (8/6), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 908 points higher, or 1.71%, at 53,178.41 points yesterday (8/5). The S&P 500 and the Nasdaq Composite closed lower by 0.17% and 0.83%, respectively. Investors in the tech sphere are concerned if SPCX delivers in the future, despite its topped 2Q26 earnings while 2 segments booked operating losses.

Yesterday, the yield on the benchmark 10-year Treasury note fell 1 basis point to 4.613%, and the 2-year Treasury yield dropped 2 basis points to 4.179%.

September WTI crude futures fell 0.66% to settle at $75.27 a barrel after Treasury Secretary Scott Bessent signaled a potential deal to reopen the Strait of Hormuz this week. Meanwhile, USDIDR closed at IDR 17,937, from IDR 18,055 the previous day.

Cheers,