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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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August 7, 2028

- **The IHSG trading range: 5,800-6,800 points (Yesterday close: 6,344 points)**
- **Wall Street closed with the major stock indexes falling roughly by 0.4%, ahead of US employment situation report for July, scheduled on release today**
- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (8/7), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 464 points lower, or 0.85%, at 53,885.1 points yesterday (8/6). The S&P 500 and the Nasdaq Composite closed lower by 0.18% and 0.06%, respectively. Wall Street yesterday assessed the weekly initial jobless claims for the week ended August 1, which showed a better than expected figure at 199,000 (vs. consensus estimate of 204,000). US productivity data showed an increase of 1.4% for the April-through-June period, better than the 0.8% in the prior quarter and topping the forecast for 0.6%. According to the CME FedWatch Tool, the current probability of a 25-basis-point interest rate hike at the upcoming September FOMC meeting sits at 57.1% (vs. 11.8% last month).

Yesterday, the yield on the benchmark 10-year Treasury note rose 5 basis points to 5.208%, and the 2-year Treasury yield climbed 6 basis points to 4.243%.

September WTI crude futures rose 3.8% to settle at $78.15 a barrel ,mainly driven by a supply-side concerns after Iran published a restrictive draft plan for the Strait of Hormuz, indicating a ban on the US and Israeli ships, until compensation is paid. Meanwhile, USDIDR closed at IDR 17,919, from IDR 17,937 the previous day.

Cheers,