

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

September 14, 2026

- **The IHSG trading range: 6,000 - 7,000 points (Friday close : 6,541 points)**
- **Wall Street closed with the major stock indexes rising by roughly 0.9%, mainly driven by reduction of uncertainty concerning the framework US inflation and monetary policy, following the release of a broadly inline consumer price index figures for August on Friday**
- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (9/14), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 6,000 and 7,000 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 509 points higher, or 0.98%, at 52,573.29 points on Friday (9/11) last week. The S&P 500 and the Nasdaq Composite closed higher by 0.86% and 0.96%, respectively. Stock markets hike, despite the uptrending US Treasury yields, likely to have been anchored to optimism on the growth of corporate profits. The latest US corporate profits from current production expanding 9.1% quarter-over-quarter to an annualized USD 4.827 trillion in 2Q26, driven by a USD 309.6 billion increase in domestic nonfinancial corporations in the 2Q26 (1Q26: USD143.3bn).

Last week, the yield on the benchmark 10-year Treasury note rose 2 basis points to 4.97%, and the 2-year Treasury yield climbed 7 basis points to 4.628%.

October WTI crude futures fell 2.4% to close at USD 102.5 per barrel , mainly driven by geopolitical risk dynamic after the news that President Trump has said that the conflict will end after the US midterm elections. Meanwhile, USDIDR closed at IDR 17,611, from IDR 17,536 the previous day.

Cheers,