

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

September 21, 2026

- The IHSG trading range : 6,000 - 7,000 points (Friday close: 6,441 points)
- Wall Street closed with the DJIA falling by , primarily driven by price drops in rate-sensitive stocks including UnitedHealth Group , Goldman Sachs , and Home Depot, following the return of the Treasury's 10-year yield to the 5% level
- The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news

Morning,

Today (9/21), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 6,000 and 7,000 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 95 points lower, or 0.18%, at 51,682.64 points on Friday last week (9/18) . The S&P 500 and the Nasdaq Composite closed higher by 0.17% and 0.39%, respectively. Meanwhile, the broader market was weighed down by a 6.3% price drop in steelmaker Nucor after it issued weaker-than-expected third-quarter guidance amid a rising financing costs environment.

Friday last week, the yield on the benchmark 10-year Treasury note rose 8 basis points to 5.006%, and the 2-year Treasury yield climbed 9 basis point to 4.76%.

October WTI crude futures fell 1.57% to close at USD 100.9 per barrel , mainly driven by growing that a rapid workaround and repair of Saudi Arabia's East-West pipeline would prevent a major supply disruption. Meanwhile, USDIDR closed at IDR 17,745, from IDR 17,753 the previous day.

Cheers,