

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

September 22, 2026

- **The IHSG trading range: 6,000 - 7,000 points (Yesterday close: 6,385 points)**
- **Wall Street closed with the Nasdaq Composite rising to an all-time-high close, mainly driven by explosion of artificial intelligence (AI) optimism and sharp drops in oil prices and bond yields**
- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (9/22), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 6,000 and 7,000 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 366 points higher, or 0.71%, at 52,048.83 points yesterday (9/21). The S&P 500 and the Nasdaq Composite closed higher by 1.49% and 2.26%, respectively. Market risk appetite was further bolstered by widespread optimism ahead of the high-stakes US-China trade negotiations scheduled for later this week.

Yesterday, the yield on the benchmark 10-year Treasury note fell 6 basis points to 4.951%, and the 2-year Treasury yield dropped 1 basis point to 4.751%.

October WTI crude futures fell 4.51% to close at USD 95.8 per barrel , continued to be driven by easing concern on the supply side, which was lifted by reports of increasing crude oil exports flowing through the Strait of Hormuz. Meanwhile, USDIDR closed at IDR 17,813, from IDR 17,745 the previous day.

Cheers,