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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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September 2, 2026

- **IHSG trading range: 6,000 - 7,000 points (Yesterday close: 6,560 points)**
- **Wall Street closed with the major stock indexes falling by roughly 0.8%, mainly driven by a continuous rise in bond yields, which threatens to cap earnings growth**
- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (9/2), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 419 points lower, or 0.79%, at 52,766.90 points yesterday (9/1). The S&P 500 and the Nasdaq Composite closed lower by 0.71% and 1.03%, respectively.

Yesterday, the yield on the benchmark 10-year Treasury note rose 4 basis points to 4.792%, and the 2-year Treasury yield climbed 6 basis points to 4.398%.

October WTI crude futures rose 4.98% to USD 90.3 per barrel, mainly on a supply-side concerns as tensions in the Middle East escalated, with the US carrying out another strikes against Iran. Meanwhile, USDIDR closed at IDR 17,727, from IDR 17,746 the previous day.

Cheers,