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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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September 4, 2026

- **IHSG trading range: 6,000 - 7,000 points (Yesterday close: 6,668 points)**

- **Wall Street closed with the main stock indexes rising roughly by 1.2%, mainly propelled by a shift toward a more dovish outlook on U.S. monetary policy following the remarks from Federal Reserve’s officials and, more importantly, a series of cooling labor market data points that eased interest rate fears**

- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (9/4), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 6,000 and 7,000 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 624 points higher, or 1.18%, at 53,686.11 points yesterday (9/3). The S&P 500 and the Nasdaq Composite closed higher by 1.06% and 1.4%, respectively.

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Yesterday, the yield on the benchmark 10-year Treasury note fell 1 basis point to 4.772%, and the 2-year Treasury yield dropped 3 basis points to 4.342%.

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October WTI crude futures rose 0.3% to USD 91.3 per barrel, or holding steady, following reports that Kuwait intercepted incoming Iranian drone and missile strikes, which were launched in retaliation for recent U.S. military actions around the Strait of Hormuz. Meanwhile, USDIDR closed at IDR 17,689, from IDR 17,770 the previous day.

Cheers,