

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

September 8, 2026

- **The IHSG trading range: 6,000 - 7,000 points (Yesterday close: 6,620 points)**
- **Wall Street was closed for a public holiday**
- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (9/8), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 6,000 and 7,000 points, supported by bargain hunters.

European stock markets traded mixed yesterday, September 7th, with trading restrained by caution for the upcoming European Central Bank (ECB) monetary policy meeting, on Thursday. Oil and gas was the standout sector, advancing 1.29% as energy prices ticked higher. Technology added almost 1.1%. Healthcare stocks shed 0.94%, followed by financial services, which ended 0.91% lower. Traders are bracing for a highly expected 25-basis-point interest rate hike by the ECB for its three key interest rates, last increased by 25 basis points on June 17 this year.

Yesterday, the yield on the 10-year Bund continued to rise and closed at 3,38%, while the 2-year Bund yield increased to close at 2.98%.

The US WTI crude October futures contract rose 1.8% to USD 93.1 per barrel from the previous close, driven primarily by supply-side concerns following a fresh strike on Saudi Aramco's 400,000 barrel-per-day Jazan oil refinery amid intensifying military exchanges between the US and Iran. Meanwhile, USDIDR closed at IDR 17,653, from IDR 17,636 the previous day.

Cheers,