

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

October 13, 2026

- **The IHSG trading range: 5,800 - 6,800 points (Yesterday close: 5,936 points)**
- **Wall Street finished mixed, though the DJIA rose 0.4%, mainly driven by stock rotations into resilient and defensive sectors ahead of the 3Q26 earnings season, with Coca Cola (1.98%) and Walmart (1.55%) among the top gainers**
- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (10/13), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 196 points higher, or 0.38%, at 51,850.55 points yesterday (10/12). The S&P 500 and the Nasdaq Composite closed lower by 0.06% and 0.44%. Investors rotated away from expensive technology companies and sought shelter in tangible, fundamentally sound businesses amidst rising geopolitical risks and spiking energy costs.

Yesterday, the yield on the benchmark 10-year Treasury note closed almost unchanged at 5.244%, and the 2-year Treasury yield fell 3 basis points to 4.756%.

November WTI crude futures closed higher by 2.1% to USD 93.7 per barrel yesterday, driven by supply-side concerns following reports of repeated Houthi attacks on Saudi Arabian oil facilities. Meanwhile, USDIDR closed at IDR 17,899, from IDR 17,884 the previous day.

Cheers,