

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

October 14, 2025

- **IHSG trading range: 5,800 - 6,800 points (Yesterday close: 5,926 points)**
- **Wall Street closed with the major stock indexes falling by an average of 0.2%, primarily due to deep retreat in chipmakers , amid mixed Q3 results from major Wall Street lenders**
- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (10/14), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 181 points lower, or 0.35%, at 51,670.10 points yesterday (10/13). The S&P 500 and the Nasdaq Composite closed lower by 0.02% and 0.15% respectively. JPMorgan Chase posted mixed results, missing revenue estimates but boosting its full-year net interest guidance, leading its stock down 0.9%. Wall Street was on a cautious mode ahead of the release consumer price index data for September today. Wall Street consensus expects headline inflation to rise to 3.6% annually (up from 3.4% in August) and 0.6% on a monthly basis (up from 0.4% previously).

Yesterday, the yield on the benchmark 10-year Treasury note fell by 3 basis points to close at 5.215% , and the 2-year Treasury yield rose 1 basis point to 4.791%.

November WTI crude futures closed higher by 0.4% to USD 94.1 per barrel yesterday, as traders continued to focus on mounting Middle East supply risks and saw a strong rally in refined product futures. Meanwhile, USDIDR closed at IDR 17,930, from IDR 17,899 the previous day.

Cheers,