

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

October 15, 2026

- **The IHSG trading range: 5,800 - 6,800 points (Yesterday close: 5,943 points)**
- **Wall Street closed with the S&P 500 and the Nasdaq Composite falling by an average of 1.5%, as the hotter-than-expected inflation report for September triggered a significantly higher chance that the Federal Reserve would increase the policy rate this month**
- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (10/15), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 49 points lower, or 0.09%, at 51,621.48 points yesterday (10/14). The S&P 500 and the Nasdaq Composite closed lower by 1.11% and 1.88% respectively. The implied probability of a 25-basis-point rate hike at the October 27–28 meeting jumped to roughly 49.3% (with a 50.7% chance of rates holding steady), from the previous day rate of 22.1%.

Yesterday, the yield on the benchmark 10-year Treasury note fell by 3 basis points to close at 5.19% , and the 2-year Treasury yield rose 2 basis points to 4.808%.

.
November WTI crude futures settled by 1.0% higher to USD 95.1 per barrel yesterday, as traders continued to focus on persistent Middle East supply risks following reports of an escalating conflict between Saudi Arabia and the Houthis. Meanwhile, USDIDR closed at IDR 17,898, from IDR 17,930 the previous day.

Cheers,