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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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October 28, 2026

- **The IHSG trading range: 5,000 - 6,000 points (Yesterday close: 5,266 points)**

- **Wall Street close with the major stock indexes rising by roughly 0.6%, led by the tech-heavy Nasdaq with a 1.18% jump, which stemmed from optimism after the news on the AI sector and its surrounding ecosystem latest activities**

- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (10/28), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,000 and 6,000 points, supported by bargain hunters.

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Wall Street's Dow Jones Industrial Average (DJIA) closed 16 points higher, or 0.03%, at 52,377.57 points yesterday (10/27). The S&P 500 and the Nasdaq Composite closed higher by 0.6% and 1.18%, respectively. Gains were concentrated in the AI and its infrastructure sector, while the broader sectors were cautious ahead of the Federal Reserve’s conclusion of its 2-day policy meeting. Wall Street is anticipating for a widely projected "hawkish hold" at the 3.75%–4.00% target range.

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Yesterday, the yield on the benchmark 10-year Treasury note rose 1 basis point to close at 4.995%, and the 2-year Treasury yield climbed 2 basis points to 4.737%.

December WTI crude futures settled 1.5% lower to USD 101.76 per barrel yesterday, mainly driven by supply-side relief following news that a renewed diplomatic push to de-escalate tensions in the Middle East after high-level diplomatic discussions in Tehran. Meanwhile, USDIDR closed at IDR 18,139, from IDR 18,116 the previous day.

Cheers,