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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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October 29, 2026

- **The IHSG trading range: 5,000 - 6,000 points (Yesterday close: 5,282 points)**

- **Wall Street closed with the major stock indexes rising by roughly 0.3%, mainly driven of new wave of optimism in the sector of AI and its surrounding ecosystem while the Federal Reserve announced to keep its policy rate unchanged as widely expected**

- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (10/29), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,000 and 6,000 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 98 points higher, or 0.19%, at 52,475.1 points yesterday (10/28). The S&P 500 and the Nasdaq Composite closed higher by 0.28% and 0.27%, respectively. The US Federal Reserve voted 10–2 to leave its benchmark interest rate unchanged at 3.75% to 4%, as widely expected. Wall Street was moved higher by optimism in the tech sector, with the Philadelphia SE Semiconductor Index climbing 1.8% to mark its fourth consecutive daily advance. The semiconductor rally

was driven by a massive 13.3% surge in the US-listed shares of SK Hynix following its strong third-quarter profit beat, which lifted domestic peers like Micron Technology by 5.9% and Broadcom by more than 2%.

Yesterday, the yield on the benchmark 10-year Treasury note rose 3 basis points to close at 5.026%, and the 2-year Treasury yield dropped 3 basis points to 4.704%.

December WTI crude futures settled 2.9% higher at USD102.78 per barrel, driven by escalating geopolitical tensions. The price spike followed reports from CNBC highlighting that the US has advised several Gulf Arab nations to prepare for a potentially short but intense military campaign after the midterm elections. Meanwhile, USDIDR closed at IDR 18,183, from IDR 18,139 the previous day.

Cheers,