

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

October 2, 2026

- **IHSG Trading range: 5,800 - 6,800 points (Yesterday close: 6,010 points)**
- **Wall Street closed with the major stock indexes slipping by an average of roughly 0.1% ahead of the key September jobs report scheduled for release today**
- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (10/2), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 21 points higher, or 0.04%, at 50,926.56 points yesterday (10/1). The S&P 500 and the Nasdaq Composite closed higher 0.19% and higher by 0.04%, respectively. Yesterday, the latest weekly initial jobless claims were released at 197,000 or better than the consensus estimate of 200,000 claims. In addition, data on construction spending for August showed an increase of 0.9% MoM, beating the consensus estimate of +0.1% and reversing July's revised contraction of -0.5%.

Yesterday, the yield on the benchmark 10-year Treasury note fell 6 basis points to 5.243%, and the 2-year Treasury yield dropped 9 basis point to 4.806%.

November WTI crude futures rose 2.7% to settle at USD 92.9 per barrel yesterday, driven primarily by a return of the geopolitical risk premium following news that the US is deploying a third aircraft carrier strike group to the Middle East. Meanwhile, USDIDR closed at IDR 17,937, from IDR 17,877 the previous day.

Cheers,