

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

October 6, 2026

- **IHSG trading range: 5,800 - 6,800 points (Yesterday close: 6,119 points)**
- **Wall Street closed with the Nasdaq Composite posted an all-time record closing high, mainly driven by intense optimism surrounding artificial intelligence and its broader enterprise ecosystem, shrugging off pressure from multi-decade high bond yields and elevated global oil prices**
- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (10/6), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 91 points higher, or 0.18%, at 51,267.90 points yesterday (10/5). The S&P 500 and the Nasdaq Composite closed higher by 0.66% and 1.05%, respectively. Wall Street assessed the release of a new car sales data for September, which fell to a 16.0 million SAAR in September, down from 16.6 million in August and lagging behind Wall Street's consensus expectation of 16.3 million. Light trucks accounted for approximately 84% of all new vehicles sold during the month. Overall domestic motor vehicle sales dropped to a 12.1 million SAAR from 12.7 million the prior month, pinpointing softer domestic factory pull.

Yesterday, the yield on the benchmark 10-year Treasury note rose 3 basis points to 5.307%, and the 2-year Treasury yield slid 1 basis point to 4.825%.

November WTI crude futures fell 1.8% to settle at USD 89.4 per barrel yesterday, driven primarily by a supply-side relief after news of a rising Middle East crude exports, which followed news on the G7 nations' plan to release their strategic reserves. Meanwhile, USDIDR closed at IDR 17,917, from IDR 17,898 the previous day.

Cheers,