

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

October 8, 2026

- The IHSG trading range: 5,800 - 6,800 points (Yesterday close: 6,147 points)
- Wall Street closed with major stock indexes falling by an average of 0.4%, primarily driven by widespread profit-taking, which collided with a sharp intraday surge in Treasury yields
- The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news

Morning,

Today (10/8), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 341 points lower, or 0.66%, at 51,179.87 points yesterday (10/7) The S&P 500 and the Nasdaq Composite each closed lower by 0.22%. According to the Federal Reserve's G.19 release, total outstanding credit grew at a seasonally adjusted annual rate of 1.9% or USD 8.28 billion to USD 5.197 trillion (down from 4.1% in July), which missed Wall Street's consensus forecast of a USD15 billion increase.

Yesterday, the yield on the benchmark 10-year Treasury note closed lower by 2 basis points at 5.286% , and the 2-year Treasury yield slid 4 basis points to 4.777%.

November WTI crude futures closed lower by 1.3% to USD 88.3 per barrel yesterday amid supply-side relief after the news that the International Energy Agency's member states agreed to prioritize the release of diesel stocks in an effort to address surging fuel prices. Meanwhile, USDIDR closed at IDR 17,880, from IDR 17,910 the previous day.

Cheers,