

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

October 9, 2026

- **The IHSG trading range: 5,800 - 6,800 points (Yesterday close: 6,031 points)**
- **Wall Street closed with the Nasdaq Composite falling by 1.25%, as investors aggressively locked in profits following negative revenue updates from OpenAI**
- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (10/9), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 52 points higher, or 0.1%, at 51,231.64 points yesterday (10/8). The S&P 500 and the Nasdaq Composite closed lower by 0.47% and 1.25%. The high-flying AI trade suffered a major setback following a Financial Times report revealing that OpenAI's annualized revenue fell short of what the company had previously indicated, according to the Wall Street Journal. This sparked heavy profit-taking across tech infrastructure giants, with Oracle tumbled over 5%, Nvidia lost nearly 3%, and Advanced Micro Devices (AMD) fell almost 4%.

Yesterday, the yield on the benchmark 10-year Treasury note closed lower by 6 basis points at 5.229% , and the 2-year Treasury yield slid 3 basis points to 4.747%.

November WTI crude futures closed higher by 3.6% to USD 88.3 per barrel yesterday, reversing the most recent trend after the news that Iran ramped up its attacks on tankers transiting the Strait of Hormuz while Hurricane Isaias threatened US offshore production in the Gulf of Mexico. Meanwhile, USDIDR closed at IDR 17,890, from IDR 17,880 the previous day.

Cheers,